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INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Date
Issue Opening Date	Monday, 29 th September, 2025
Issue Closing Date	Wednesday, 01 st October, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	Friday, 03 rd October, 2025
Initiation of Allotment / Refunds/ unblocking of ASBA Accounts	On or before Monday, 06 th October, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Monday, 06 th October, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Tuesday, 07 th October, 2025

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 32 of this Prospectus.

LISTING: The Equity Shares Issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229 (1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'in-principle' approval letter dated 8th September, 2025 from BSE for using its name in the issue document for listing of our Company on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "**Disclaimer Clause of SEBI**" on page 219 of the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "**Disclaimer Clause of the BSE**" on page 221 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "**Basis for Issue Price**" on page 100 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "**Risk Factors**" and "**Restated Financial Statements**" on page 32 and 181 respectively of the Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("**KPIs**") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "**Basis for Issue Price**" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information related to the main objects of our Company, see "**History and Certain Corporate Matters**" on page 148 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 29 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO. OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of ₹ 875.00 Lakhs divided into 87, 50,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹ 526.39 Lakhs divided into 52, 63,879 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "**Capital Structure**" on page 69 of the Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Manish Sharma (5,000 Equity Shares), Mrs. Seema Sharma (5,000 Equity Shares) being the subscribers of our Company.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Manish Kumar Singh SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email ID: ipo@skylinerta.com Investor Grievance Id: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324	 Ms. Prachi Gupta Address: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabgarh, Haryana - 121004, India, Contact No: 0129-2989582 Email ID: info@ommetallogic.com; Website: www.ommetallogic.com Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in, website of company at: www.ommetallogic.com and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.ommetallogic.com, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Om Metallogic Limited, **Lead Managers:** Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: Axis Bank Limited

BANKER TO THE COMPANY: Axis Bank Limited

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 32 of the Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

Date – 23/09/2025
Place – Haryana

For Om Metallogic Limited
On behalf of the Board of Directors
Sd/-
Ms. Prachi Gupta
Company Secretary and Compliance Officer.

Om Metallogic Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Delhi on September 23, 2025, website of lead managers to the issue at www.corporatemakers.in, website of the Company i.e. www.ommetallogic.com and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "**Risk Factors**" beginning on page 32 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "**U.S. Securities Act**") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.



This is only an advertisement for information purposes and is not a red herring prospectus announcement.

PRARUH TECHNOLOGIES LIMITED

CIN: U72900UP2019PLC123393



Our Company was originally incorporated as a Private Limited Company under the name of "Praruh Private Limited" on November 15, 2019 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Kanpur. Further, name of our Company was changed from "Praruh Private Limited" to "Praruh Technologies Private Limited" and a fresh Certificate of Incorporation pursuant to change in name of the Company dated March 22, 2024 was issued by the Registrar of Companies, Kanpur. Subsequently our Company was converted into Public Limited and a fresh Certificate of Incorporation pursuant to conversion into public limited dated June 27, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "**History and certain Corporate matters**" beginning on page 145 of the Red Herring Prospectus

Registered Office: A-58, Sector -6, NOIDA, Gautam Budh Nagar, Uttar Pradesh – 201301
Tel No.: +911203583845 | **E-mail id:** compliance@praruh.in; | **Website:** www.praaruh.in
Contact Person: Ms. Geeta Kumari, Company Secretary and Compliance Officer

THE PROMOTER OF OUR COMPANY ARE MR. VISHAL PRAKASH, MR. AMAR DEEP SHARMA AND MR. RAHUL SHARMA

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the SME Platform of BSE Limited. ("BSE").

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 37,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PRARUH TECHNOLOGIES LIMITED ("PRARUH" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 1,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,42,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A ISSUE PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.78% AND 25.44% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 60 TO ₹ 63 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ANCHOR BIDS OPEN ON: TUESDAY, SEPTEMBER 23, 2025	
	ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 24, 2025	
	ISSUE CLOSURES ON: FRIDAY, SEPTEMBER 26, 2025	
ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.
	UPI now available in ASBA for individual UPI Applicants, whose application size are up to ₹5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in .	

CORRIGENDUM

Issue Structure of Page No. 243 of the Red Herring Prospectus dated September 16, 2025 to be read as:

Individual Investors:

Minimum Bid Size: Such number of Equity Shares in multiples of [●] Equity Shares such that the minimum bid size shall be 2 lots with application of above Rs 2,00,000

Maximum Bid Size: Such number of Equity Shares in multiples of [●] Equity Shares such that the minimum bid size shall be 2 lots with application of above Rs 2,00,000

The above is to be read in conjunction with the Pre-issue Public Announcement dated September 17, 2025, Red Herring Prospectus dated September 16, 2025, Abridged prospectus and all issue related stationery shall stand modified and accordingly their references in the Red Herring Prospectus stand amended pursuant to this addendum. All capitalised terms used in this addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus dated September 16, 2025 filed with the Registrar of Companies, NCT of Delhi.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "**Disclaimer Clause of SEBI**" on page 224 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "**Disclaimer Clause of the SME Platform of BSE**" on page 225 of the Red Herring Prospectus.

GENERAL RISKS: Investment in Equity and Equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk Factors" beginning on beginning on page no 27 of this Red Herring Prospectus

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



UNISEM AGRITECH LIMITED

Corporate Identification Number: U01100KA2016PLC096390

Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from "Unisem Agritech Private Limited" to "Unisem Agritech Limited" under The Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled "**History and Corporate Structure**" on page no. 178 of the Draft Red Herring Prospectus.

Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115
Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBSC Layout, Vijayanagar, Bangalore-560040
Tel. No.: +91 9141031113; **Email:** compliance.officer@unisem.in; **Website:** www.unisem.in
Contact Person: Bobby Seth, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

H N DEVAKUMAR, B H DEVASINGHNAIK, DHARANENDRA H GOUDA, RAMALINGAM VENKATARAMANA, ANIL K N

INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] %AND [●] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND KANNADA EDITION OF [●] REGIONAL NEWSPAPER (KANNADA REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED "BSE" FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 307 OF THE DRAFT RED HERRING PROSPECTUS

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Potential Bidders (except anchor investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page no. 318 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with Regulation 247 of SEBI (ICDR), Regulations, 2018 and amendments thereof to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 22, 2025 with the Stock Exchange.

Pursuant to SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with Exchange shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites the BRLM at www.getfive.in and the Stock Exchange where the Equity Shares are proposed to be listed, i.e. BSE Limited at www.bseme.com. Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus filed with exchange in respect of disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments sent to exchange, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by our Company or the BRLM on or before 5 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the exchange, nor does exchange guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "**Risk Factors**" on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus shall be made after a Prospectus ("Prospectus") has been registered with the RoC. The Equity shares, when offered through the Draft Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "**History and Corporate Structure**" on page 178 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "**Capital Structure**" on page 68 of the Draft Red Herring Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 Getfive Advisors Private Limited (Formerly known as Aavanya Advisors Private Limited) Address: 502, Abhishek Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147	 Kfin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Website: www.kfintech.com SEBI Registration: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus

For On behalf of Unisem Agritech Limited

Place: Ranebennur, Karnataka
Date: September 23, 2025

Sd/-
H N Devakumar
Managing Director and Chairman

Unisem Agritech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed a Draft Red Herring Prospectus September 22, 2025 with SME Platform of Bombay Stock Exchange Limited. The Draft Red Herring Prospectus shall be available on the website of BSE Limited at www.bseme.com and the website of the BRLM at www.getfive.in. Any potential Investor should not only rely on the Draft Red Herring Prospectus filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "**Risk Factors**" beginning on page 28 of the Draft Red Herring Prospectus for details of the same.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Date
Issue Opening Date	Monday, 29 th September, 2025
Issue Closing Date	Wednesday, 01 st October, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	Friday, 03 rd October, 2025
Initiation of Allotment / Refunds/ unblocking of ASBA Accounts	On or before Monday, 06 th October, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Monday, 06 th October, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Tuesday, 07 th October, 2025

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 32 of this Prospectus.

LISTING: The Equity Shares Issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229 (1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'in-principle' approval letter dated 8th September, 2025 from BSE for using its name in the issue document for listing of our Company on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire **"Disclaimer Clause of SEBI"** on page 219 of the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the **"Disclaimer Clause of the BSE"** on page 221 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter **"Basis for Issue Price"** on page 100 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled **"Risk Factors"** and **"Restated Financial Statements"** on page 32 and 181 respectively of the Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the **"Basis for Issue Price"** section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information related to the main objects of our Company, see **"History and Certain Corporate Matters"** on page 148 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 29 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of ₹ 875.00 Lakhs divided into 87,50,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹ 526.39 Lakhs divided into 52,63,879 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 69 of the Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Manish Sharma (5,000 Equity Shares), Mrs. Seema Sharma (5,000 Equity Shares) being the subscribers of our Company.

LEAD MANAGER TO THE ISSUE  Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Manish Kumar Singh SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	REGISTRAR TO THE ISSUE  SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email ID: ipo@skylinerta.com Investor Grievance Id: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324	COMPANY SECRETARY AND COMPLIANCE OFFICER  Ms. Prachi Gupta Address: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabgarh, Haryana - 121004, India, Contact No: 0129-2989582 Email ID: info@ommetallogic.com; Website: www.ommetallogic.com Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.
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AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in, website of company at: www.ommetallogic.com and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.ommetallogic.com, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Om Metallogic Limited, **Lead Managers:** Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: Axis Bank Limited

BANKER TO THE COMPANY: Axis Bank Limited

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 32 of the Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

Date – 23/09/2025
Place – Haryana

For Om Metallogic Limited
On behalf of the Board of Directors
Sd/-
Ms. Prachi Gupta
Company Secretary and Compliance Officer

Om Metallogic Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Delhi, on September 23, 2025, website of lead managers to the issue at www.corporatemakers.in, website of the Company i.e. www.ommetallogic.com and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 32 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the **"U.S. Securities Act"**) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

SBI DFHI LIMITED																	
5th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Maharashtra, India Pin Code - 400020																	
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2025																	
BALANCE SHEET AS AT MARCH 31, 2025																	
(₹ in crore)																	
Particulars	As at March 31, 2025		As at March 31, 2024														
SOURCES OF FUNDS																	
Share Capital		190.49	190.49														
Reserves and Surplus		1,742.58	1,425.82														
Loan Funds:																	
Secured Loans		18,445.79	15,608.20														
Unsecured Loans		5,596.51	4,828.45														
(including Call Money, Notice, Term Money borrowing & ICD)																	
TOTAL		25,975.37	22,052.96														
APPLICATION OF FUNDS																	
Fixed Assets		1.23	0.85														
Investments																	
Government Securities (inclusive of T-bills & Strips)	20,878.17		17,683.10														
CP/CD	1,548.66		734.89														
Corporate Bonds	3,146.57		2,941.52														
Others	253.89	25,827.29	247.56														
Loans and Advances		54.00	120.78														
(of which Call/Notice / Term Money lendings ₹ NIL)																	
Non-Current Assets (Net)	15.60		15.55														
Less: Deferred tax Liabilities (Net)	(77.59)	(61.99)	(35.11)														
Others (Net Current Assets)		154.84	(19.56)														
			343.82														
TOTAL		25,975.37	22,052.96														
STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2025 (₹ in crore)																	
Particulars	2024-25		2023-24														
INCOME (business segment wise)																	
Interest		1,223.35	1,023.13														
Discount		452.30	356.57														
Trading Profit/(Loss)		124.34	43.67														
Net Fair Value Gain		167.71	79.91														
Other Income		5.18	6.26														
TOTAL INCOME		1,972.88	1,509.54														
EXPENSES																	
Interest		747.49	625.42														
Discount		724.53	600.42														
Administration Costs		57.71	41.28														
TOTAL EXPENSES		1,529.73	1,267.12														
PROFIT BEFORE TAX		443.15	242.42														
NET PROFIT AFTER TAX		330.86	180.44														
OTHER COMPREHENSIVE INCOME																	
1. Items that will not be reclassified to Profit & Loss		6.31	56.65														
2. Items that will be reclassified to Profit & Loss		-	-														
3. Income tax relating to items that will not be reclassified to Profit & Loss		(1.36)	(12.87)														
Total Comprehensive Income for the Year		335.81	224.22														
Regulatory Capital Required		720.16	593.64														
(as per Capital Adequacy Guidelines)																	
Actual Capital (Paid up capital + Reserves & Surplus - Deferred Tax Assets)		1,933.07	1,616.31														
Return on Average Net Worth		20.97%	13.51%														
Earning Per Share (₹)		173.69	94.73														
Notes :																	
A) The results have been approved at the Board Meeting held on April 23, 2025.																	
B) The financials are in compliance with Indian Accounting Standard (Ind AS) notified u/s 133 of the Companies Act,2013 read with the Companies Accounting Standards Rules,2015.																	
C) Net borrowings in call: Average Level : ₹ 22,520.20 crore Peak level : ₹ 25,634.45 crore																	
D) Basis of Valuation : All financial instruments (except investments which are classified under amortised cost category) are initially recognised at cost and subsequently re-measured at fair value as described below: a. The fair value of investment in quoted equity shares, government securities, treasury bills, and mutual funds is measured at quoted price (provided by NSE/BSE, FIMMDA/FBIL) or NAV (Provided by AMFI) respectively. b. The fair value of remaining financial instruments except unquoted equity instruments is determined using the yield curve provided by FIMMDA/FBIL. c. The fair value of investment in unquoted equity shares is done on the basis of observable market transaction, if any. If the information is not available in respect of observable market transaction, the break-up value method is used on the basis of latest audited financials of the investee company. d. The cost is arrived at Moving Weighted Average basis by considering only outright sales/purchases (excluding securities sold/purchased under repo/reverse repo transactions). E) Leverage ratio : Average level : 15.79 Peak level : 17.97 F) Capital to Risk Weighted Assets Ratio (CRAR) :																	
<table><tr><td>Jun-24</td><td>Sep-24</td><td>Dec-24</td><td>Mar-25</td></tr><tr><td>37.36%</td><td>35.87%</td><td>44.06%</td><td>36.20%</td></tr></table>				Jun-24	Sep-24	Dec-24	Mar-25	37.36%	35.87%	44.06%	36.20%						
Jun-24	Sep-24	Dec-24	Mar-25														
37.36%	35.87%	44.06%	36.20%														
Calculated as per Master Direction -Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 23, 2016 issued by the Reserve Bank of India.																	
G) Issuer composition of investment in non-Government Securities* :																	
<table><tr><td>Issuer</td><td>(₹ in crore)</td></tr><tr><td>PSUs</td><td>486.86</td></tr><tr><td>Private Corporate & FIs</td><td>725.56</td></tr><tr><td>Banks</td><td>1,115.85</td></tr><tr><td>Subsidiaries/Joint Ventures</td><td>49.91</td></tr><tr><td>Others</td><td>2,317.05</td></tr><tr><td>Total</td><td>4,695.23</td></tr></table>				Issuer	(₹ in crore)	PSUs	486.86	Private Corporate & FIs	725.56	Banks	1,115.85	Subsidiaries/Joint Ventures	49.91	Others	2,317.05	Total	4,695.23
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Subsidiaries/Joint Ventures	49.91																
Others	2,317.05																
Total	4,695.23																
* Excluding Equity, Mutual Funds																	
H) Figures of the previous year have been regrouped and rearranged, wherever necessary to make them comparable with figures of the current year.																	
For SBI DFHI Ltd. Sd/- (Veeraraghavan Srinivasan) Managing Director & CEO DIN : 1064196																	
Mumbai Dated : September 23, 2025																	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.	
PUBLIC ANNOUNCEMENT	
	
UNISEM AGRITECH LIMITED	
Corporate Identification Number: U01100KA2016PLC096390	
Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from "Unisem Agritech Private Limited" to "Unisem Agritech Limited" under The Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled "History and Corporate Structure" on page no. 178 of the Draft Red Herring Prospectus.	
Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115 Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBCS Layout, Vijayanagar, Bangalore-560040 Tel. No.: +91 9141031113; Email: compliance.officer@unisem.in; Website: www.unisem.in Contact Person: Bobby Seth, Company Secretary & Compliance Officer	
PROMOTERS OF OUR COMPANY H N DEVAKUMAR, B H DEVASINGHNAIK, DHARANENDRA H GOUDA, RAMALINGAM VENKATARAMANA, ANIL K N	
INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●●)/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ (●) LAKHS ("THE ISSUE"), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ (●●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ (●●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (●)%AND (●)%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN (●) EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND (●) EDITION OF (●) CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND KANNADA EDITION OF (●) REGIONAL NEWSPAPER (KANNADA REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 307 OF THE DRAFT RED HERRING PROSPECTUS	
In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.	
This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Potential Bidders (except anchor investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page no. 318 of the Draft Red Herring Prospectus.	
This public announcement is being made in compliance with Regulation 247 of SEBI (ICDR), Regulations, 2018 and amendments thereof to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 22, 2025 with the Stock Exchange.	
Pursuant to SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with Exchange shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites the BRLM at www.getfive.in and the Stock Exchange where the Equity Shares are proposed to be listed, i.e. BSE Limited at www.bse.com . Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus filed with exchange in respect of disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments sent to exchange, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by our Company or the BRLM on or before 5 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus.	
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the exchange, nor does exchange guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Draft Red Herring Prospectus.	
Any decision to invest in the equity shares described in the Draft Red Herring Prospectus shall be made after a Prospectus ("Prospectus") has been registered with the RoC. The Equity shares, when offered through the Draft Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.	
For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 178 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 68 of the Draft Red Herring Prospectus.	
LEAD MANAGER	REGISTRAR TO THE ISSUE
	
Getfive Advisors Private Limited (Formerly known as Aavanya Advisors Private Limited) Address: 502, Abhisheer Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147	Kfin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Website: www.kfintech.com SEBI Registration: INR0000000221
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus	
For On behalf of Unisem Agritech Limited Sd/- H N Devakumar Managing Director and Chairman	
Unisem Agritech Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed a Draft Red Herring Prospectus September 22, 2025 with SME Platform of Bombay Stock Exchange Limited. The Draft Red Herring Prospectus shall be available on the website of BSE Limited at www.bse.com and the website of the BRLM at www.getfive.in . Any potential investor should not only rely on the Draft Red Herring Prospectus filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus for details of the same.	
This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.	

